

Π Ο Λ Υ Γ Λ Ω Σ Σ Ι Α

Polyglossia: A Babel Replacement for X_YLaTeX and LuaLaTeX

FRANÇOIS CHARETTE

Current maintainer: ARTHUR REUTENAUER

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1 Introduction

Polyglossia is a package for facilitating multilingual typesetting with X_YLaTeX and (at an early stage) LuaLaTeX. Basically, it can be used as a replacement of `babel` for performing the following tasks automatically:

1. Loading the appropriate hyphenation patterns.
2. Setting the script and language tags of the current font (if possible and available), via the package `fontspec`.
3. Switching to a font assigned by the user to a particular script or language.

4. Adjusting some typographical conventions according to the current language (such as `afterindent`, `frenchindent`, spaces before or after punctuation marks, etc.).
5. Redefining all document strings (like “chapter”, “figure”, “bibliography”).
6. Adapting the formatting of dates (for non-Gregorian calendars via external packages bundled with `polyglossia`: currently the Hebrew, Islamic and Farsi calendars are supported).
7. For languages that have their own numbering system, modifying the formatting of numbers appropriately (this also includes redefining the alphabetic sequence for non-Latin alphabets).¹
8. Ensuring proper directionality if the document contains languages that are written from right to left (via the package `bidi`, available separately).

Several features of `babel` that do not make sense in the X_YTeX world (like font encodings, shorthands, etc.) are not supported. Generally speaking, `polyglossia` aims to remain as compatible as possible with the fundamental features of `babel` while being cleaner, light-weight, and modern. The package `antomega` has been very beneficial in our attempt to reach this objective.

Requirements: The current version of `polyglossia` makes use of some convenient macros defined in the `etoolbox` package by Philipp Lehmann. Being designed for X_YTeX and Lua_YTeX, it obviously also relies on `fontspec` by Will Robertson. For languages written from right to left, it needs the package `bidi` by Vafa Khalighi (وفا خليقي). `Polyglossia` also bundles three packages for calendaric computations (`hebrewcal`, `hijrical`, and `farsical`).

2 Loading language definition files

2.1 The recommended way

You can determine the default language by means of the command:

```
\setdefaultlanguage      \setdefaultlanguage[options]{lang}
\setmainlanguage        (or equivalently \setmainlanguage). Secondary languages can be loaded with
\setotherlanguage      \setotherlanguage[options]{lang}.
```

These commands have the advantage of being explicit and of allowing you to set language-specific options.² It is also possible to load a series of secondary languages at once using

¹For the Arabic script this is now done by the bundled package `arabicnumbers`.

²More on language-specific options below.

```

\setotherlanguages          \setotherlanguages{lang1,lang2,lang3,...}.
Language-specific options can be set or changed at any time by means of
\setkeys                    \setkeys{(lang)}{opt1=value1,opt2=value2,...}.

```

2.2 The “Babel way”

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← **Warning:** `polyglossia` no longer supports loading language definition files as package options!

2.3 Supported languages

Table 2.3 lists all languages currently supported. Those in red have specific options and/or commands that are explained in section 6 below.

albanian	czech	hindi	norsk	spanish
amharic	danish	icelandic	nynorsk	swedish
arabic	divehi	interlingua	occitan	syriac
armenian	dutch	irish	piedmontese	tamil
asturian	english	italian	polish	telugu
bahasai	esperanto	kannada	portuges	tibetan
bahasam	estonian	lao	romanian	thai
basque	farsi	latin	romansh	turkish
bengali	finnish	latvian	russian	turkmen
brazil[ian]	french	lithuanian	samin	ukrainian
breton	friulan	lsorbian	sanskrit	urdu
bulgarian	galician	magyar	scottish	usorbian
catalan	german	malayalam	serbian	vietnamese
coptic	greek	marathi	slovak	welsh
croatian	hebrew	nko	slovenian	

Table 1: Languages currently supported in `polyglossia`

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v1.1.1

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NB: The support for Amharic ← should be considered an experimental attempt to port the package `ethiop`.³ Version 1.1.1 ← added support for Asturian, Lithuanian, and Urdu. Version 1.2 ← adds support for Armenian, Occitan, Bengali, Lao, Malayalam, Marathi, Tamil, Telugu, and Turkmen.⁴

v1.1.1

Polyglossia can also be loaded with the option ‘babelshorthands’ ←, which

³Feedback is welcome.

⁴See acknowledgements at the end for due credit to the various contributors.

globally activates `babel` shorthands whenever available. Currently shorthands are implemented for Catalan, Dutch, German, Italian, and Russian: see these respective languages for details.

Another option (turned off by default) is ‘localmarks’, which redefines the internal \LaTeX macros `\markboth` and `\markright`. ←Note that this was formerly turned on by default, but we now realize that it causes more problems than otherwise. For backwards-compatibility the opposite option ‘nolocalmarks’ is still available.

There is also the option ‘quiet’ which turns off most info messages and some of the warnings issued by \LaTeX , `fontspec` and `polyglossia`.

3 Language-switching commands

Whenever a language definition file `gloss-(lang).ldf` is loaded, the command `\text{lang}[(options)]{...}` becomes available for short insertions of text in that language. For example `\textrussian{\today}` yields 21 мая 2014 г. Longer passages are better put between the environment `(lang)` (again with the possibility of setting language options locally. For instance the following allows us to quote the beginning of Homer’s *Iliad*:

```
\begin{greek}[variant=ancient]
μῆνιν ἄειδε θεὰ Πηληϊάδεω Ἀχιλῆος οὐλομένην, ἣ μυρὶ' Ἀχαιοῖς ἄλγε'
ἔθηκε, πολλὰς δ' ἰφθίμους ψυχὰς Ἄϊδι προΐαψεν ἠρώων, αὐτοὺς δὲ ἐλώρια
τεῦχε κύνεσσιν οἰωνοῖσὶ τε πᾶσι, Διὸς δ' ἐτελείετο βουλή, ἐξ οὗ δὴ τὰ
πρῶτα διαστήτην ἐρίσαντε Ἄτρεΐδης τε ἄναξ ἀνδρῶν καὶ δῖος Ἀχιλλεύς.
\end{greek}
```

μῆνιν ἄειδε θεὰ Πηληϊάδεω Ἀχιλῆος οὐλομένην, ἣ μυρὶ' Ἀχαιοῖς ἄλγε' ἔθηκε, πολλὰς δ' ἰφθίμους ψυχὰς Ἄϊδι προΐαψεν ἠρώων, αὐτοὺς δὲ ἐλώρια τεῦχε κύνεσσιν οἰωνοῖσὶ τε πᾶσι, Διὸς δ' ἐτελείετο βουλή, ἐξ οὗ δὴ τὰ πρῶτα διαστήτην ἐρίσαντε Ἄτρεΐδης τε ἄναξ ἀνδρῶν καὶ δῖος Ἀχιλλεύς.

Note that for Arabic one cannot use the environment `arabic`, as `\arabic` is defined internally by \LaTeX . In this case we need to use the environment `Arabic` instead.

3.1 Other commands

The following commands are probably of lesser interest to the end user, but ought to be mentioned here.

<code>\selectbackgroundlanguage</code>	▶ <code>\selectbackgroundlanguage</code> : this selects the global font setup and the numbering definitions for the default language.
<code>\resetdefaultlanguage</code>	▶ <code>\resetdefaultlanguage</code> (experimental): completely switches the default language to another one in the middle of a document: <i>this may have adverse effects!</i>
<code>\normalfontlatin</code>	▶ <code>\normalfontlatin</code> : in an environment where <code>\normalfont</code> has been redefined to a non-latin script, this will call the font defined with <code>\setmainfont</code> etc. Likewise it is possible to use <code>\rmfamilylatin</code> , <code>\sffamilylatin</code> , and <code>\ttfamilylatin</code> .
<code>\rmfamilylatin</code>	
<code>\sffamilylatin</code>	
<code>\ttfamilylatin</code>	▶ Some macros defined in babel's hyphen.cfg (and thus usually compiled into the $X_{\text{L}}\text{A}_{\text{T}}\text{E}_{\text{X}}$ and $\text{Lua}_{\text{A}}\text{T}_{\text{E}}\text{X}$ format) are redefined, but keep a similar behaviour, namely <code>\selectlanguage</code> , <code>\foreignlanguage</code> , and the environment <code>otherlanguage</code> .
<code>\selectlanguage</code>	
<code>\foreignlanguage</code>	
<code>otherlanguage</code>	Since the $X_{\text{L}}\text{A}_{\text{T}}\text{E}_{\text{X}}$ and $\text{Lua}_{\text{A}}\text{T}_{\text{E}}\text{X}$ format incorporate babel's hyphen.cfg , the low-level commands for hyphenation and language switching defined there are also accessible.

4 Font setup

With polyglossia it is possible to associate a specific font with any script or language that occurs in the document. That font should always be defined as `\(script)font` or `\(language)font`. For instance, if the default font defined by `\setmainfont` does not support Greek, then one can define the font used to display Greek with:

```
\newfontfamily\greekfont[Script=Greek, (...)]{(font)}.
```

Note that polyglossia will use the font thus defined as is. for instance if `\arabicfont` is explicitly defined, then one should take care of including the option `Script=Arabic` in that definition. See the [fontspec](#) documentation for more information. If a specific sans or monospace font is needed for a particular script or language, it can be defined by means of \leftarrow `\(script)fontsf` or `\(language)fontsf` and `\(script)fonttt` or `\(language)fonttt`, respectively.

Whenever a new language is activated, [polyglossia](#) will first check whether a font has been defined for that language or – for languages in non-Latin scripts – for the script it uses. If it is not defined, it will use the currently active font and – in the case of OpenType fonts – will attempt to turn on the appropriate OpenType tags for the script and language used, in case these are available in the font, by means of [fontspec's](#) `\addfontfeature`. If the current font does not

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appear to support the script of that language, an error message is displayed.

5 Hyphenation disabling

In some very specific contexts (such as music score creation), T_EX hyphenation is something to avoid as it may cause troubles. `polyglossia` provides two functions: `\disablehyphenation` and `\enablehyphenation`. Note that when you select a new language, hyphenation will be in the same state (enabled or disabled) as before. When you reenable it, it will take the last selected language.

6 Language-specific options and commands

This section gives a list of all languages for which options and end-user commands are defined. The default value of each option is given in italic.

6.1 arabic

Options:

- ▶ **calendar** = *gregorian* or *islamic* (= hijri)
- ▶ **locale** = *default*,⁵ *mashriq*,⁶ *libya*, *algeria*, *tunisia*, *morocco*, or *mauritania*. This setting influences the spelling of the month names for the Gregorian calendar, as well as the form of the numerals (unless overridden by the following option).
- ▶ **numerals** = *mashriq* or *maghrib* (the latter is the default when locale = *algeria*, *tunisia* or *morocco*)
- ▶ **abjadjimnotail** = *false* or *true*. ← Set this to true if you want the *abjad* form of the number three to be ٣ – as in the manuscript tradition – instead of the modern usage ٣.

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Commands:

- | | |
|-----------------------------|--|
| <code>\abjad</code> | ▶ <code>\abjad</code> and <code>\abjadmaghribi</code> (see section 9) |
| <code>\abjadmaghribi</code> | ▶ <code>\aemph</code> to emphasize text with <code>\overline</code> . ← <code>\textarabic{\aemph{اب}}</code> |
| <code>\aemph</code> | yields $\overline{اب}$. This command is also available for Farsi, Urdu, etc. |

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6.2 bengali

← Options:

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⁵For Egypt, Sudan, Yemen and the Gulf states.

⁶For Iraq, Syria, Jordan, Lebanon and Palestine.

- ▶ **numerals** = Western or *Devanagari*

6.3 catalan

Options:

v1.1.1

- ▶ **babelshorthands** = *false* or true. ← Activates the shorthands "l and "L to type geminated l's.

Commands:

- \l.l ▶ \l.l and \L.L behave as in **babel** to type a geminated l, as in *collaborar*. ←
- \L.L In polyglossia the same can also be achieved with \l·l and \L·L.⁷

v1.1.1

\l·l
\L·L

6.4 dutch

Options:

v1.1.1

- ▶ **babelshorthands** = *false* or true. ← if this is turned on, all shorthands defined in **babel** for fine-tuning the hyphenation of Dutch words are activated.
 - ▶ "-" for an explicit hyphen sign, allowing hyphenation in the rest of the word
 - ▶ "~" for a compound word mark without a breakpoint
 - ▶ "|" disables the ligature at this position
 - ▶ "" is like "-", but produces no hyphen sign (for compound words with a hyphen, e.g., foo-""bar)
 - ▶ "/" to enable hyphenation in two words written together but separated by a slash.
- \- ▶ In addition, the macro \- is redefined to allow hyphens in the rest of the word.

6.5 english

Options:

- ▶ **variant** = *american* (= us), *usmax* (same as 'american' but with additional hyphenation patterns), *british* (= uk), *australian* or *newzealand*
- ▶ **ordinalmonthday** = true/*false* (true by default only when variant = british)

6.6 esperanto

Commands:

⁷NB: · is the glyph U+00B7 MIDDLE DOT.

- `\hodiaun` ▶ `\hodiaun` and `\hodiaun` are special forms of `\today` (see the [babel](#) documentation)

6.7 farsi

Options:

- ▶ **numerals** = western or *eastern*
- ▶ **locale** (not yet implemented)
- ▶ **calendar** (not yet implemented)

Commands:

- `\abjad` ▶ `\abjad` (see section 9)
- `\aemph` ▶ `\aemph` (see section 6.1).

6.8 german

Options:

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- ▶ **variant** = *german* or *austrian*. ← Setting `variant=austrian` uses some austrian lexical variants.
- ▶ **spelling** = *new* (= 1996) or *old* (= 1901): indicates whether hyphenation patterns for traditional (1901) or reformed (1996) orthography should be used. The latter is the default.
- ▶ **latesthyphen** = *false* or *true*: if this option is set to *true*, the latest (experimental) hyphenation patterns '(n)german-x-latest' will be loaded instead of 'german' or 'ngerman'. NB: This is based on the file `language.dat` that comes with \TeX Live 2008 and later.

v1.0.3

- ▶ **babelshorthands** = *false* or *true*: ← if this is turned on, all shorthands defined in [babel](#) for fine-tuning the hyphenation of German words are activated.
 - ▶ "ck for ck to be hyphenated as k-k
 - ▶ "ff for ff to be hyphenated as ff-f; this is also available for the letters l, m, n, p, r and t
 - ▶ "|" disables the ligature at this position
 - ▶ "-" for an explicit hyphen sign, allowing hyphenation in the rest of the word
 - ▶ "" is like "-", but produces no hyphen sign (for compound words with a hyphen, e.g., foo-""bar)
 - ▶ "~ for a compound word mark without a breakpoint
 - ▶ "=" for a compound word mark with a breakpoint, allowing hyphenation in the composing words.

There are also four shorthands for quotation signs:

- ▶ " ` for German left double quotes („)
 - ▶ " ' for German right double quotes (“)
 - ▶ "< for French left double quotes («)
 - ▶ "> for French right double quotes (»).
- v1.2.0 ▶ **script** = *latin* or *fraktur*. ← Setting `script=fraktur` modifies the captions for typesetting German in Fraktur.

6.9 greek

Options:

- ▶ **variant** = *monotonic* (= *mono*), *polytonic* (= *poly*), or *ancient*
- ▶ **numerals** = *greek* or *arabic*
- ▶ **attic** = *false/true*

Commands:

- | | |
|----------------------------|--|
| <code>\Greeknnumber</code> | ▶ <code>\Greeknnumber</code> and <code>\greeknumber</code> (see section 9). |
| <code>\greeknumber</code> | ▶ The command <code>\atticnumeral</code> (= <code>\atticnum</code>) (activated with the option <code>attic=true</code>), displays numbers using the acrophonic numbering system (defined in the Unicode range U+10140–U+10174). ⁸ |
| <code>\atticnumeral</code> | |
| <code>\atticnum</code> | |

6.10 hebrew

Options:

- ▶ **numerals** = *hebrew* or *arabic*
- ▶ **calendar** = *hebrew* or *gregorian*

Commands:

- | | |
|-----------------------------|--|
| <code>\hebrewnumeral</code> | ▶ <code>\hebrewnumeral</code> (= <code>\hebrewalph</code>) (see section 9). |
| <code>\hebrewalph</code> | ▶ <code>\aemph</code> (see section 6.1). |
| <code>\aemph</code> | |

6.11 hindi

← Options:

- ▶ **numerals** = *Western* or *Devanagari*

6.12 italian

Option:

- ▶ **babelshorthands** = *false* or *true*. ← Activates the " character as a switch

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⁸See the documentation of the `xgreek` package for more details.

to perform etymological hyphenation when followed by a letter, or other tasks when followed by certain alphabetic characters; in particular " " is used to enter double raised open quotes (the Italian keyboard misses the backtick), and "< and "> to insert open and closed guillemets without any spacing after the open or before the closed sign. "/" is made equivalent to / allowing a linebreak after the slash without any hyphen sign; "-" produces a short rule/hyphen and a discretionary line break allowing line breaks in the second compound word fragment.

6.13 lao

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← Options:

- ▶ **numerals** = lao or *arabic*

6.14 lsorbian and usorbian

Commands:

- `\oldtoday` ▶ `\oldtoday`: see the [babel](#) documentation.

6.15 magyar

Commands:

- `\ontoday` ▶ `\ontoday` (= `\ondatemagyar`): special forms of `\today` (see the [babel](#) documentation).
- `\ondatemagyar`

6.16 russian

Options:

- ▶ **babelshorthands** = *false* or true.
- ▶ **spelling** = *modern* or old (for captions and date only, not for hyphenation)

Commands:

- `\Asbuk` ▶ `\Asbuk`: produces the uppercase Russian alphabet, for environments such as enumerate
- `\asbuk` ▶ `\asbuk`: same in lowercase

6.17 sanskrit

Options:

v1.0.2

- ▶ **Script** (default = Devanagari). ← The value is passed to `fontspec` in cases where `\sanskritfont` or `\devanagarifont` are not defined. This can be useful if you typeset Sanskrit texts in scripts other than Devanagari.

6.18 serbian

Options:

- ▶ **script** = *cyrillic* or *latin*

6.19 syriac

Options:

- ▶ **numerals** = *western* (i.e., 1234567890), *eastern* (for which the Oriental Arabic numerals are used: ١٢٣٤٥٦٧٨٩٠), or *abjad*. ←.

v1.0.1

Commands:

- `\abjadsyriac` ▶ `\abjadsyriac` (see section 9)
- `\aemph` ▶ `\aemph` (see section 6.1).

6.20 thai

Options:

- ▶ **numerals** = *thai* or *arabic*

To insert the word breaks, you need to use an external processor. See the documentation to `thai-latex` and the file `testthai.tex` that comes with this package.

7 Modifying or extending captions and date formats

To redefine internal macros, you can use the command `\gappto` from the package `etoolbox`. For compatibility with `babel` the command `\addto` is also available with the same effect. For instance, to change the `\chaptername` for language `lingua`, you can do this:

```
\gappto\captionslingua{\renewcommand{\chaptername}{Caput}}
```

8 Non-Western decimal digits

Several scripts have their own versions of the decimal digits commonly called ‘Arabic numerals’. With the appropriate language option set, `polyglossia` will

automatically convert the output of internal \LaTeX counters to their localized forms, for instance to display page, chapter and section numbers.

In previous versions this conversion was achieved by means of TECKit fontmappings. If needed they can be activated with the fontspec Mapping option, using arabicdigits, farsidigits or thaidigits. For instance if \arabicfont is defined with the option Mapping=arabicdigits, then by typing \textarabic{2010} one will obtain ٢٠١٠.

v1.1.1

With version v1.1.1 ← the same conversion is achieved directly by simple \TeX macros. This prevents some problems that occur when the value of a counter has to be written and read from auxiliary files.⁹ These macros (currently \arabicdigits, \farsidigits and \thaidigits are provided) are also available to the users. For instance in an Arabic environment \arabicdigits{9182/738543-X}

\arabicdigits yields ٩١٨٢/٧٣٨٥٤٣-X.
 \farsidigits
 \thaidigits

9 Alphabetic numbering in Greek, Arabic, Hebrew, Syriac and Farsi

In certain languages, numbers can be represented by a special alphanumerical notation.¹⁰

\greeknumeral The Greek numerals are obtained with \greeknumeral (or \Greekn numeral in uppercase). Example: \greeknumeral{1863} yields ,αωξγ'.

\abjad The Arabic *abjad* numbers can be generated with the command \abjad. Example: \abjad{1863} yields غضسج. In the Maghrib the conventions are somewhat different, and the maghribi forms of the *abjad* numerals are obtained with the \abjadmaghribi command. Example: \abjadmaghribi{1863} yields شظصج.

v1.1.1

\hebrewnumeral The code for Hebrew numerals, which was incorrect in previous versions, was ported from the implementation in *babel* with v1.1.1 ←, and the user interface is identical to the one in *babel*. The commands \hebrewnumeral, \Hebrewnumeral and \Hebrewnumeralfinal behave exactly as they do in *babel*: the second command prints the number with *gereshayim* before the last letter, and the latter uses in addition the final forms of Hebrew letters. Examples: \hebrewnumeral{1750} yields א'תשנ"ה, \Hebrewnumeral{1750} yields א'תשנ"ה, and \Hebrewnumeralfinal{1750} yields א'תשנ"ה.

⁹For instance the package *lastpage* did not work with *polyglossia* in situations where the display of counters was redefined to include a font-switching command.

¹⁰See, e.g., http://en.wikipedia.org/wiki/Greek_numerals, http://en.wikipedia.org/wiki/Abjad_numerals, and http://en.wikipedia.org/wiki/Hebrew_numerals.

Support is also provided for Syriac abjad numerals, which can be generated with `\abjadsyriac`.¹¹ Example: `\abjadsyriac{463}` yields ܐܘܦܝܘܘܟܐ.

10 Calendars

10.1 Hebrew calendar (`hebrewcal.sty`)

The package `hebrewcal.sty` is almost a verbatim copy of `hebcals.sty` that comes with `babel`. The command `\Hebrewtoday` formats the current date in the Hebrew calendar (depending of the current writing direction this will automatically set either in Hebrew script or in roman transliteration).

10.2 Islamic calendar (`hijrical.sty`)

This package computes dates in the lunar Islamic (Hijra) calendar.¹² It provides two macros for the end-user. The command

```
\HijriFromGregorian {year}{month}{day}
```

sets the counters `Hijriday`, `Hjrimonth` and `Hijriyear`. `\Hijritoday` formats the Hijri date for the current day. This command is now locale-aware ←: its output will differ depending on the currently active language. Presently `polyglossia`'s language definition files for Arabic, Farsi, Urdu, Turkish, Bahasa Indonesia and Bahasa Melayu provide a localized version of `\Hijritoday`. If the formatting macro for the current language is undefined, the Hijri date will be formatted in Arabic or in roman transliteration, depending of the current writing direction. You can define a new format or redefine one with the command

```
\DefineHijriDateFormat {<lang>}{<code>}
```

The command `\Hijritoday` also accepts an optional argument to add or subtract a correction (in days) to the date computed by the arithmetical algorithm.¹³ For instance if `\Hijritoday` yields the date "7 Rajab 1429" (which is the date that was displayed on the front page of aljazeera.net on 11th July 2008), `\Hijritoday[1]` would rather print "8 Rajab 1429" (the date indicated the same day on the site gulfnews.com).

¹¹A fine guide to numerals in Syriac can be found at <http://www.garzo.co.uk/documents/syriac-numerals.pdf>.

¹²It makes use of the arithmetical algorithm in chapter 6 of Reingold & Gershowitz, *Calendrical calculation: the Millenium edition* (Cambridge University Press, 2001).

¹³The Islamic calendar is indeed a purely lunar calendar based on the observation of the first visibility of the lunar crescent at the beginning of the lunar month, so there can be differences between different localities, as well as between civil and religious authorities.

10.3 Farsi (jalālī) calendar (farsical.sty)

This package is an almost verbatim copy of `Arabi` `ftoday.sty` (in the `Arabi` package), itself a slight modification of `ftoday.sty` in Farsi \TeX .¹⁴ Here we have renamed the command `\ftoday` to `\Jalalitoday`. Example: today is 31 Ordibehesht 1393.

11 Acknowledgements (by François Charette)

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¹⁴One day I may rewrite `farsical` from scratch using the algorithm in Reingold & Gershowitz (ref. n. 12).